Mission Statement

> Our team believes a deliberate emphasis on environmental, social, and governance factors, as part of the investment process, can have a positive impact on the entities we invest in, the communities they represent, and risk-adjusted returns for our clients. By broadening the scope of traditional analysis and examining sustainability risks and opportunities, we aim to identify bond issuers that are operating in a sustainable manner today and preparing for material issues that may affect them in the future.

Investing involves risk, and you may incur a profit or a loss. Investment returns and principal value will fluctuate so that an investor's portfolio, when redeemed, may be worth more or less than their original cost.

Sustainable investing may incorporate criteria beyond traditional financial information into the investment selection process. This could result in investment performance deviating from other investment strategies or broad market benchmarks. Please review any offering or other informational material available for any investment or investment strategy that incorporates sustainable investing criteria and consult your financial professional prior to investing.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

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